



Privacy Policy - Allodium Investment Consultants, LLC

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Facts	What does Allodium Investment Consultants, LLC (Allodium) do with your financial information?
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Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
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What?	The types of personal information we collect and share depends on the service you have with us. This information can include: • Name, address, Social Security number and income • Account balances and assets • Transaction history
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How?	All financial companies need to share customers' personal information to run their business. In the section below, we list reasons financial companies can share their customers' personal information, how Allodium chooses to share and whether you can limit this sharing. Note: No mobile information will be shared with third parties/affiliates for marketing or promotional purposes. All other categories exclude text messaging originator opt-in data and consent; this information will not be shared with any third parties.
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Reasons we can share your personal information	Does Allodium share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain account(s), respond to court orders and legal investigations or report to credit bureaus	Yes	No
For our marketing purposes – to offer our services to you	Yes	No
For joint marketing with other financial companies	No	Not Applicable
For our affiliates' everyday business purposes – information about your transactions, experiences or creditworthiness	No	Not Applicable
For our affiliates to market to you	No	Not Applicable
For nonaffiliates to market to you	No	Not Applicable

Who we are	
Who is providing this notice?	Allodium Investment Consultants, LLC (Allodium)

What we do	
How does Allodium protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured office and files.
How does Allodium collect my personal information?	We collect your personal information, for example, when you: • Open an account • Deposit money • Seek advice about your investments • Enter into an investment advisory contract • Tell us about your investment or retirement portfolio or earnings We also collect your personal information from other companies.

Definitions	
Affiliates	Companies related by common ownership and control. They can be financial and nonfinancial companies. <i>We have no affiliates.</i>
Nonaffiliates	Companies not related by common ownership and control. They can be financial or nonfinancial companies. <i>We do not share with nonaffiliates so that they can market to you.</i>
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial services to you. <i>We do not jointly market.</i>

Questions?	Call (612) 230-3700 or go to www.allodium.com .
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